**ISA deadline 2018**

**Already started an application**

If you’ve started to open an account, but we’ve requested further documentation to confirm your identity or bank details – we must receive this by the 3 April 2018 so your account can be opened and funded in the current tax year.

**New application deadline**

***Online*** - We will accept all applications that are completed by 12.00pm on the 5 April 2018. (See funding deadline below). Completed applications mean they have had a successful ID and verification checks.

***Post*** - We will accept all applications that are received on the 29 March 2018. (See funding deadline below). To be completed by 5 April they will require successful ID and verification checks.

**Funding deadline**

Don’t forget, if you want to make an electronic payment to take advantage of this year’s ISA allowance, we must receive your payment to fund your completed account before 12.00pm on 5 April 2018. If you are funding a completed account by cheque, the cheque must be received on 29 March 2018, if using a debit card to fund a completed account the payment should be made by 15.00 on 29 March 2018.

**Useful Information**

**What if I am transferring funds from another account with a different provider?**

If you’re looking to transfer current tax year ISA funds from a different provider, you need to submit your request 15 working days before our funding deadline of 5 April to make use of this year’s ISA allowance. The time taken to complete your ISA transfer will depend on your existing ISA provider. Any previous year’s subscriptions can be transferred at any time.

**What is the current ISA tax year allowance?**

For 2017/18 the tax-free ISA allowance is £20,000. For 2018/19, the tax-free ISA allowance will remain the same at £20,000.